

Figure 1: Global marine farmed salmon production. Countries in the other category producing Atlantic salmon are Faroe Islands, Canada, Australia, Russian Federation, USA, Ireland, France, Sweden, Denmark, Iceland, Spain and Turkey. Other salmon species farmed in the marine environment are chinook, coho, chum, masu and sockeye.

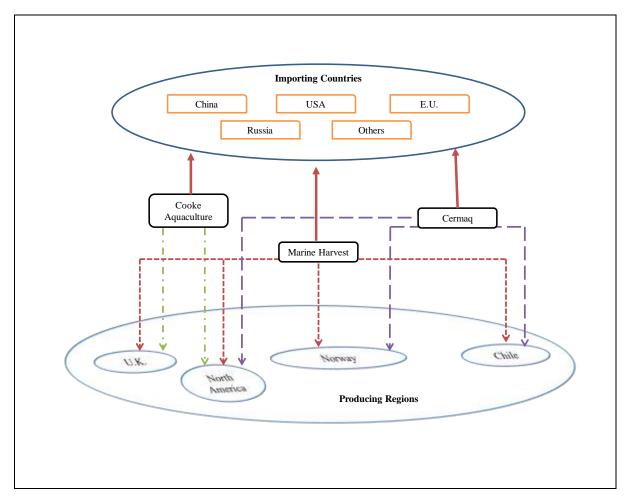


Figure 2: Structure of Atlantic salmon production and export processes – role and position of selected firms.

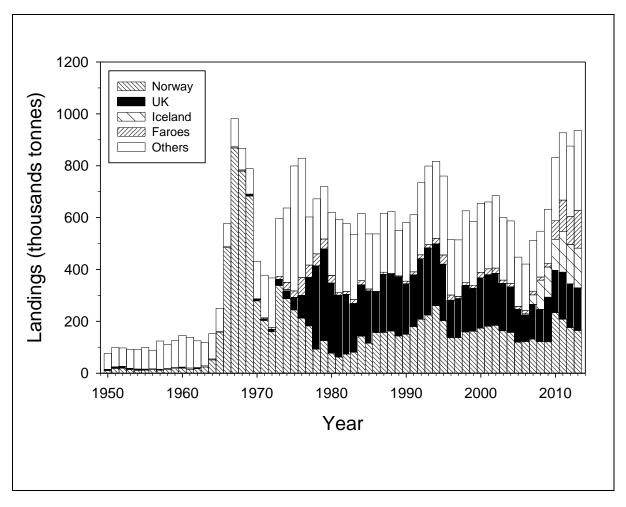


Figure 3: Declared landings of north-east Atlantic mackerel. Those countries responsible for 95% of the landings in 2013 are shown individually. Remaining countries (Spain, Portugal, Sweden, Estonia, Belgium, Channel Islands, Isle of Man, Lithuania, Italy, Japan, Latvia, Ukraine, Un. Sov. Soc. Rep., Poland, Romania & Bulgaria) are grouped as others.

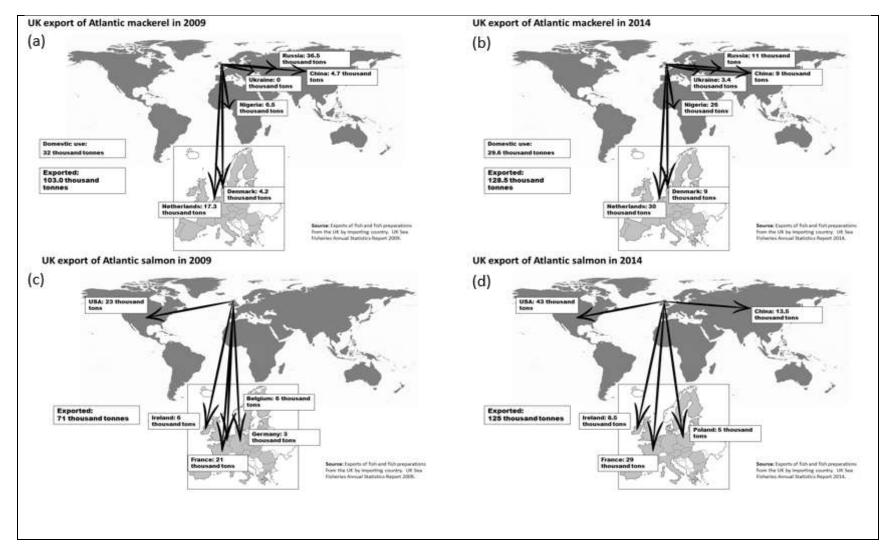


Figure 2: Exports of NEA Mackerel (a-b) and Atlantic salmon (c-d) from the UK by importing country – 2009 and 2014 (Source: UK Sea Fisheries Annual Statistics Report 2009, 2010, 2013, 2014).

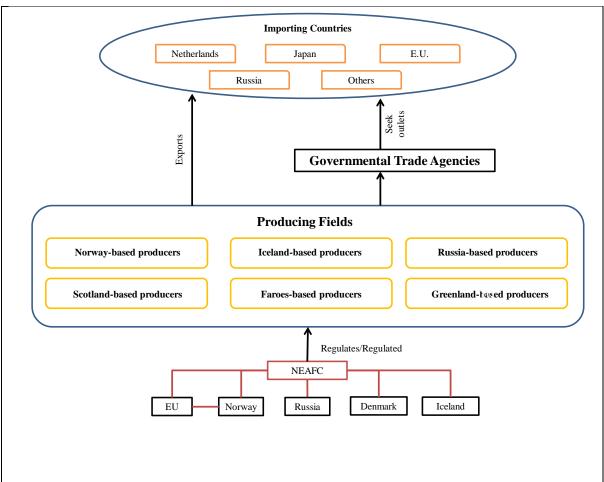


Figure 3: Structure of mackerel production and export processes – role and position of firms.

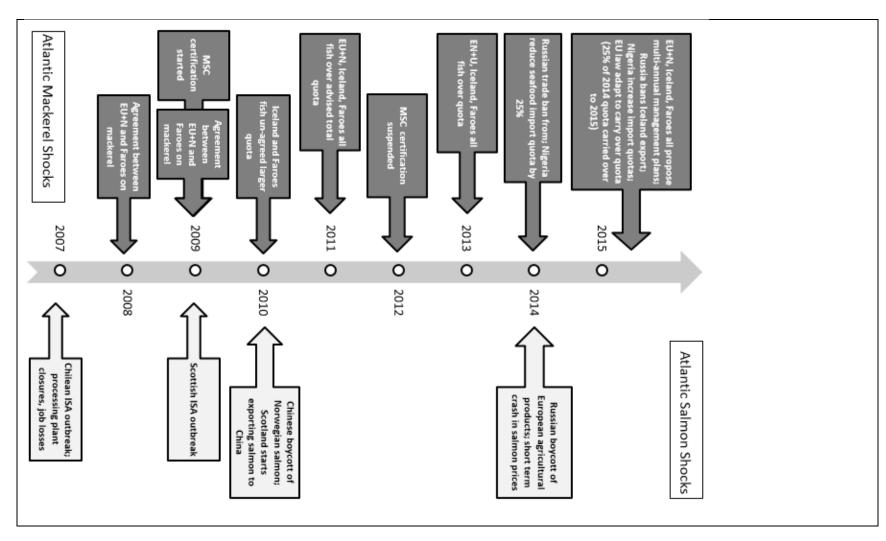


Figure 4: Timeline of major events affecting Atlantic salmon (light grey), and NEA mackerel (dark grey) production, 2007